Application Form (Subscription Agreement)

To: The Board of Directors of **INCUBATOR INVESTMENT FUND LTD (the Fund)**

101 Arch. Makarios III Ave, Commercial Union Building 1st Floor,

1071, Nicosia, Cyprus,

Phone: +357-22 340000, Fax +357-22 416000

E-mail: [info@incubator-cyprus-investment-fund.com.cy](mailto:info@incubator-cyprus-investment-fund.com.cy)

**From: Name of Investor: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

Registered Address \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Address for correspondence - please send all correspondence (if different from above) to:

Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_P.O. Box\_\_\_\_\_\_\_\_\_\_\_

Telephone\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_Facsimile\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

E-mail\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Contact Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

I/We hereby irrevocably subscribe for the number of Shares currently available for an investment of:

Euros\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_)(\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_Euros)

(Amount in figures) (Amount in words) **Recomended Initial Investment €2,500,000**

(less any bank charges incurred by the Fund in respect of the transfer of such funds) in accordance with the terms and conditions of the current Private Placement Prospectus of the Fund and this Application Form)

I/We understand that I/we will be liable to pay an Early Redemption Fee, if I/we request redemption at other than an Indicative Redemption Date.

In the case of applications made after the Commencement Date, the date from which we wish to participate shall be \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (“the Participation Date”). In the event that this is not a Business Day, or in the event that Application Form and subscription monies are not received by 6:00 p.m. (Cyprus time) on or before such date, the first Business Day occurring after such receipt or the above date (whichever is the later) shall be the Participation Date.

I/We will pay the subscription price of the Net Asset Value per share on the Participation Date.

I/We have read and understand the Private Placement Prospectus and have read and understand and agree to abide by the Investor’s Undertakings and Warranties of the said Prospectus and I/we agree and acknowledges that the Fund will be subject to the regulatory requirements issued by the Cyprus Securities and Exchange Commission under the Alternative Investment Funds Law of 2014.

I/We acknowledge and understand that this subscription may be accepted or rejected in whole or in part in the sole and absolute discretion of the Fund.

I/We hereby confirm that I/we am/are an investor, as defined in the Private Placement Prospectus of the Fund.

I/We enclose a copy of

|  |  |
| --- | --- |
| if an individual | If a corporation |
| * Proof of Identity - A certified copy of the passport or Identity Card showing photo and signature; * Proof of residential address -Certified or original recent utility bill or bank statement or other proof of permanent residential address (dated in last three months). | * A certified copy of the Memorandum and Articles of Association and/or any document defining the constitution of the company; * A certified copy of the certificate of incorporation; * A certified copy of the certificate of registered office; * A certified copy of a certificate indicating the directors or other acceptable list of directors; * A certified copy of a certificate indicating the shareholders or other acceptable list of shareholders; * A certified copy of a certificate of incumbency; * Copy of Board resolution authorising the subscription * Certified Authorised Signatories List with specimen signatures * For all directors, shareholders and/or beneficial owners, information and documentation as outlined above for natural persons. |
|  | In the case of a trust or partnership (additional to above)   * Trust deed or partnership agreement |

Signing Instructions:

1. If the applicant is a corporation, an authorized officer(s) of that corporation must sign in compliance with its Charter or Memorandum and Articles of Association and, by signing this Application Form, the authorized officer(s) thereby confirm and warrant that the corporation is so empowered to invest in the Fund.
2. If an agent or attorney signs on behalf of the person named as the Investor, a copy of the relevant power of attorney or other document appointing the agent or power of attorney must be attached and the agent/attorney hereby accepts full responsibility for the obligations undertaken by his principal in subscribing for Shares on such principal’s behalf.
3. Please note that corporation Seal MUST be affixed by all corporate entities

***Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_***

**Name:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Position:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

Date and Place of Execution:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

***Personal data:*** *The personal data collected in this document are compulsory to allow Incubator Investment Fund to determine with precision the status and the qualification of your fiscal status in accordance with any applicable regulation. These data, as well as those collected later, may be used for the management of the customer relation, and in particular for risk management, incident and fraud prevention, Know your customer and anti-money laundering purposes. These personal data may not be used by the Fund for direct marketing. They may, as expressly agreed upon and to the extent necessary to achieve the above purposes, be disclosed to other legal entities of the Fund’s Group, as well as, to competent authorities as fiscal authorities. These recipients could be established within or outside the European Economic Area, including to countries whose data protection legislation differs from the European Union legislation. You may also object on legitimate grounds to the processing of your data. Your rights may be exercised by applying to the service where your account is opened.*